

**INTEGRAX BERHAD (49317-W)**

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION  
AS AT 31 MARCH 2010 - UNAUDITED**

	Note	As at 31.03.2010 RM'000	As at 31.12.2009 Audited RM'000
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment		347,679	350,082
Investment in associates	A 4.2	101,898	99,643
Other Investments	A 4.3	10,030	10,030
Goodwill on consolidation		134,260	134,260
		<u>593,867</u>	<u>594,015</u>
<b>Current assets</b>			
Trade and other receivables		24,926	25,358
Cash and cash equivalents		146,690	153,612
		<u>171,616</u>	<u>178,970</u>
<b>TOTAL ASSETS</b>		<b><u>765,483</u></b>	<b><u>772,985</u></b>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Share capital	A 4.4	300,806	300,806
Reserves		50,639	50,484
Retained earnings		169,388	161,490
<b>Total equity attributable to owners of the Company</b>		<u>520,833</u>	<u>512,780</u>
<b>Minority interest</b>		58,097	56,588
<b>Total equity</b>		<u>578,930</u>	<u>569,368</u>
<b>Non-current liabilities</b>			
Loans and borrowings	A 4.5	36,269	45,927
Deferred taxation	A 4.6	54,620	54,890
Other payables		35,280	45,443
		<u>126,169</u>	<u>146,260</u>
<b>Current liabilities</b>			
Loans and borrowings	A 4.5	19,717	20,505
Trade and other payables		37,677	35,331
Taxation		2,990	1,521
<b>Total liabilities</b>		<u>60,384</u>	<u>57,357</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<b><u>765,483</u></b>	<b><u>772,985</u></b>
Net assets per share attributable to owners of the Company (RM)		1.73	1.70

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2009 and the explanatory notes attached to these interim financial statements.

**INTEGRAX BERHAD (49317-W)**
**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE THREE MONTHS ENDED 31 MARCH 2010 - UNAUDITED**

	Note	Current quarter 3 months ended		Cumulative quarter 3 months ended	
		31.03.2010 RM'000	31.03.2009 RM'000	31.03.2010 RM'000	31.03.2009 Restated RM'000
Revenue		23,023	21,266	23,023	21,266
Cost of sales		(8,017)	(6,732)	(8,017)	(6,732)
Gross profit		15,006	14,534	15,006	14,534
Other income		192	192	192	192
Depreciation		(2,409)	(1,408)	(2,409)	(1,408)
Administrative expenses		(1,355)	(655)	(1,355)	(655)
Other operating expenses		(114)	(204)	(114)	(204)
Operating profit		11,320	12,459	11,320	12,459
Interest income		791	848	791	848
Finance costs		(2,288)	(2,950)	(2,288)	(2,950)
Share of profit after tax of associates		3,258	1,554	3,258	1,554
<b>Profit before taxation</b>		<b>13,081</b>	<b>11,911</b>	<b>13,081</b>	<b>11,911</b>
Income tax expense	A 4.7	(2,709)	(2,699)	(2,709)	(2,699)
<b>Profit for the period</b>		<b>10,372</b>	<b>9,212</b>	<b>10,372</b>	<b>9,212</b>
<b>Other comprehensive income/(loss), net of tax</b>					
Foreign currency translation differences for foreign operations		193	(5)	193	(5)
<b>Other comprehensive income/(loss) for the period, net of tax</b>		<b>193</b>	<b>(5)</b>	<b>193</b>	<b>(5)</b>
<b>Total comprehensive income for the period</b>		<b>10,565</b>	<b>9,207</b>	<b>10,565</b>	<b>9,207</b>
<b>Profit / (loss) Attributable to:</b>					
Owners of the Company		8,901	7,750	8,901	7,750
Minority interest		1,471	1,462	1,471	1,462
<b>Profit for the period</b>		<b>10,372</b>	<b>9,212</b>	<b>10,372</b>	<b>9,212</b>
<b>Total comprehensive income attributable to:</b>					
Owners of the Company		9,056	7,745	9,056	7,745
Minority interest		1,509	1,462	1,509	1,462
<b>Total comprehensive income / (loss) for the period</b>		<b>10,565</b>	<b>9,207</b>	<b>10,565</b>	<b>9,207</b>
<b>Basic earnings per ordinary share (sen)</b>	B 13	<b>2.96</b>	<b>2.57</b>	<b>2.96</b>	<b>2.57</b>

The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2009 and the explanatory notes attached to these interim financial statements.

**INTEGRAX BERHAD (49317-W)**

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE THREE MONTHS ENDED 31 MARCH 2010 - UNAUDITED**

	<-----Equity attributable to owners of the Company----->							
	<-----Non-distributable ----->			<---Distributable-->				
	Ordinary Share Capital RM'000	Share Premium RM'000	Capital Redemption Reserve RM'000	Translation Reserve RM'000	Retained Earnings RM'000	Attributable to Owners of the Company RM'000	Minority Interest RM'000	Total Equity RM'000
<b>At 1 January 2010, as previously stated</b>	300,806	46,706	185	3,593	161,490	512,780	56,588	569,368
Effects of adopting FRS 139	-	-	-	-	(1,003)	(1,003)	-	(1,003)
As 1 January 2010, as restated	300,806	46,706	185	3,593	160,487	511,777	56,588	568,365
Total comprehensive income	-	-	-	155	8,901	9,056	1,509	10,565
<b>As at 31 March 2010</b>	<b>300,806</b>	<b>46,706</b>	<b>185</b>	<b>3,748</b>	<b>169,388</b>	<b>520,833</b>	<b>58,097</b>	<b>578,930</b>
<b>At 1 January 2009</b>	300,806	46,706	185	2,185	124,427	474,309	48,093	522,402
Total comprehensive income	-	-	-	(5)	7,750	7,745	1,462	9,207
<b>As at 31 March 2009</b>	<b>300,806</b>	<b>46,706</b>	<b>185</b>	<b>2,180</b>	<b>132,177</b>	<b>482,054</b>	<b>49,555</b>	<b>531,609</b>

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2009 and the explanatory notes attached to these interim financial statements.

**INTEGRAX BERHAD (49317-W)**

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE THREE MONTHS ENDED 31 MARCH 2010 - UNAUDITED**

	<b>31.03.2010</b>	<b>31.03.2009</b>
	<b>RM'000</b>	<b>Restated RM'000</b>
<b>Cash flows from operating activities</b>		
<b>Profit before taxation</b>	13,081	11,911
Adjustments for :-		
Non-cash items	2,409	1,408
Non-operating items	(1,761)	547
<b>Operating profit before working capital changes</b>	<u>13,729</u>	<u>13,866</u>
Changes in working capital	1,891	3,872
<b>Cash generated from operations</b>	<u>15,620</u>	<u>17,738</u>
Income tax paid (net)	(1,509)	(691)
<b>Net cash flow from operating activities</b>	<u>14,111</u>	<u>17,047</u>
<b>Investing activities</b>		
Interest income received	791	848
<b>Net cash from investing activities</b>	<u>791</u>	<u>848</u>
<b>Financing activities</b>		
Increase in Debt Service Reserve Account	(133)	(232)
Repayment of serial bonds	(22,000)	(22,000)
Hire purchase interest	(2)	-
Repayment of hire purchase creditor	(7)	-
Purchase of property, plant & equipment	(7)	-
<b>Net cash used in financing activities</b>	<u>(22,149)</u>	<u>(22,232)</u>
<b>Net decrease in cash and cash equivalents</b>	(7,247)	(4,337)
<b>Cash and cash equivalents at beginning of the period</b>	129,259	112,061
<b>Effects of foreign currency translation in consolidation</b>	193	(5)
<b>Cash and cash equivalents at end of the period (Note 1)</b>	<u>122,205</u>	<u>107,719</u>

Note 1: Cash and cash equivalents

Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following statement of financial position amounts:-

	<b>31.03.2010</b>	<b>31.03.2009</b>
	<b>RM'000</b>	<b>Restated RM'000</b>
Cash and bank balances - excluding bank balance of RM2,194 (2009 : RM NIL ) held in Debt Service Reserve Account	1,793	13,847
Fixed deposits and repos with licensed banks - excluding deposits pledged of RM5,000 (2009 : RM 5,000) and deposits of RM24.478 million (2009: RM 23.845 million ) held in a Debt Service Reserve Account	120,412	93,872
<b>Net cash and cash equivalents</b>	<u>122,205</u>	<u>107,719</u>

**The Unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2008 and the explanatory notes attached to these interim financial statements.**